KSCPA
Kansas Society of CPAs



2026 ANNUAL REPORT

CPAs: More Than a Number

KSCPA.ORG

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A Strong Future for Kansas CPAs

Dear KSCPA Members,

This year, I had the opportunity to spend time with our Board of Directors reflecting on where our profession is today and where it's headed tomorrow. Those conversations reinforced something I see throughout Kansas every day: our members are resilient, adaptable, and committed to making a difference.

As the profession continues to evolve, KSCPA remains focused on helping our members stay connected, informed, and prepared for what's next. Guided by our strategic priorities of Connect, Innovate, Learn, and Advocate, we're investing in stronger member engagement, leadership development, workforce pipeline initiatives, and a stronger voice for the profession.

One area receiving renewed focus is inspiring the next generation of CPAs. Through programs like INSPIRE Business Camp and CPAs in the Classroom, we're helping students discover the opportunities a career in accounting can provide. At the same time, we're creating meaningful opportunities for current members to build relationships, develop leadership skills, and shape the future of our profession.

None of this happens without the volunteers, members, educators, sponsors, and partners who generously share their time and talents. Thank you for your commitment to KSCPA and to our profession.

I am proud of what we've accomplished together and excited about the opportunities ahead. Whether you're a longtime member, an emerging leader, or someone looking for new ways to engage, I encourage you to stay connected and find your place in shaping the future of our profession. Thank you for being part of this community and for helping us build a strong future for Kansas CPAs.

Warm regards,



Danielle Hologram, CAE
President & CEO
Kansas Society of CPAs

Mission:

Supporting and developing members while promoting the accounting profession.

Vision:

An inclusive community that connects, innovates, advocates and learns.

Value Proposition:

We are committed to elevating the CPA profession at every stage of your journey and across every sector you serve. Whether you're just beginning your career or are a seasoned professional, KSCPA is your partner in growth, connection, and impact.

- ***Connect: Build meaningful relationships through dynamic networking and professional development events that foster collaboration and community.***
- ***Advocate: KSCPA represents your voice at all levels—ensuring the profession is protected, promoted, and positioned for the future.***
- ***Invest: We strengthen the CPA pipeline through student outreach, scholarships, and leadership programs that inspire the next generation.***

Board of Directors

Executive Committee 2025-2026



Meagan Wellbrock, CPA
Adams Brown, LLC
Chair



Darren Anderson, CPA, CGMA, CNC
SJHL, LLC
Vice Chair



Scot Loyd, CPA, CGFM, CFE, CGMA, CNC
Loyd Group, LLC
Secretary/Treasurer



Amanda Walker, JD, CPA
Bever Dye, LC
Immediate Past Chair

Board of Directors 2023-2026



Tony Denker, CPA
Spirit Aerosystems, Inc.



Beauty Henecke, CPA
Granite Peak Veterinary Advisors



Jim Johnson, CPA, CGMA
Murfin, Inc.



Matt List, CPA



Justin Rhorer, CPA
Springline Advisory

Board of Directors 2024-2027



Josie Brenner, CPA, CVA
Varney & Associates, CPAs, LLC



Shelly Hammond, CPA, CGFM
Greater Wichita YMCA



Erin Hanavan, CPA
WaterOne



Emily Sheldon, CPA, CFE
CliftonLarsonAllen

Board of Directors 2025-2028



Lisa Axman, CPA
Lewis Hooper & Dick, LLC



Tim Ellis, CPA
Allen Gibbs & Houlik, L.C.



Amanda Huffman, CPA
Pinion



Laura Lehmer, CPA
Regier Carr & Monroe, L.L.P.



Carol Summervill, CPA, CGMA
McPherson College

KSCPA BOARD OF DIRECTORS
SLATE OF OFFICER NOMINEES



CHAIR
DARREN ANDERSON, CPA, CGMA, CNC

Darren is a partner with SJHL, LLC, where he has worked since 2012. His focus is primarily tax and business advisory for closely-held businesses, where he works with them to get from wherever they are . . . to where they want to “B.”

As a Certified Numbers Coach, he also helps business owners understand their numbers, so they can make the most-informed decisions.

He is currently serving on the finance committee at the Hesston MB church along with being on the WSU School of Accountancy advisory board. He graduated from Bethany College where he earned a Bachelor of Arts and also played both basketball and tennis.

He lives in Hesston with his wife, Jacey, and their four children, who keep them both very active. When he is not working, Darren enjoys spending time outside hunting, fishing, and also coaching and watching his children compete in all their various sporting activities.

KSCPA BOARD OF DIRECTORS
SLATE OF OFFICER NOMINEES



VICE CHAIR
SCOT LOYD, CPA, CGFM, CFE, CGMA, CNC

Scot is the current owner of the Loyd Group, LLC. His firm is considered a virtual firm and only serves government clients in the areas of auditing, budgeting and consulting. Prior to starting the Loyd Group, LLC on January 1, 2022, Scot served as a partner with the firm Swindoll, Janzen, Hawk & Loyd, LLC of McPherson, Kansas since January 1, 1990. He was involved as a manager and staff accountant in this firm and the firm Yerkes and Michels in Independence, Kansas, prior to becoming a partner in 1990. Scot has a B.A. in Accounting (1983) from Tabor College, Hillsboro, Kansas. He has the following certifications: Certified Public Accountant (CPA), Certified Government Financial Manager (CGFM), Certified Fraud Examiner (CFE), a Certified Global Management Accountant (CGMA) and a Certified Numbers Coach (CNC).

He has also been a member or Chair of several of the American Institute of Certified Public Accountants' (AICPA) Task Forces and Committees and the Mid-America Intergovernmental Audit Forum Committees. Through these experiences he has many opportunities to speak across the USA. He served on seven national committees, one being the AICPA Professional Ethics Executive Committee (PEEC) from 2003-2006 right after Enron and all the fallout in the CPA community. Scot brings a unique perspective on Professional Ethics. He has had the opportunity to speak on Ethics over 150 times throughout America and Puerto Rico. As of January 10, 2023 Scot just got appointed to the AICPA Joint Trial Board, which hears Ethics cases that get escalated due to complications in finding an Ethics resolution.

Scot is a native of Sedan, Kansas, formerly serving as Chairmen of the Board of the First National Bank of Sedan, Kansas where his family was the largest stockholder and his dad was involved in the bank for 56 years. The Bank was sold on October 31, 2022 and is under totally new ownership to carry on the legacy of the FNB since 1874.

He is also very active in church, member of the Kansas Board of Directors for the Fellowship of Christian Athletes (FCA) & acted as Co-director volunteer of the State FCA conference for 18 years, which ended in 2024. His wife Jenny and him have been huddle leaders for the Canton/Galva high school FCA for over 28 years.

He still enjoys playing sports, landscaping and traveling…and of course his job(s)! He has been married for over 40 years to his wife Jenny. They have one son, Ethan and his wife Katy, who live in Wichita. Scot and Jenny have lived on Galva, KS Main Street for over 38 years.

KSCPA BOARD OF DIRECTORS
SLATE OF OFFICER NOMINEES



SECRETARY/TREASURER
JUSTIN RHORER, CPA

Justin Rhorer, CPA, is an Audit Director with Springline Advisory and has nearly two decades of experience providing audit and advisory services to public and privately held companies. He works closely with management teams, boards, and other stakeholders to navigate complex accounting, financial reporting, and industry-specific matters. His experience spans a variety of industries, including manufacturing and distribution, technology, retail and consumer products, and private equity-backed businesses. Justin began his career in 2005 with PricewaterhouseCoopers in Kansas City and joined Springline Advisory in 2022. In his current role, he focuses primarily on the firm's manufacturing and distribution assurance practice and is involved in client service, team development, and practice growth.

Justin earned both a Bachelor of Science in Business Administration and Accounting and a Master of Science in Accounting and Information Systems from the University of Kansas. He is a member of the American Institute of Certified Public Accountants and the Kansas Society of Certified Public Accountants.

Originally from South Dakota, Justin enjoys Kansas City sports, playing golf, and spending time with his wife, Sarah, and their children, Emily and Jack.



KSCPA BOARD OF DIRECTORS
SLATE OF DIRECTOR NOMINEES



GINA CASE, CPA

Gina graduated from The University of Kansas with a Bachelors in Business Administration and Accounting in 2003. Gina has several years of experience in public accounting including her time with a regional CPA firm.

At Sabala, Harmon & Case, Gina is responsible for both business and individual income tax returns, tax planning and consulting. She also is responsible for both compilations and reviews and assists clients in the areas of bookkeeping and financial statement preparation.

Gina is a member of the American Institute of Certified Public Accountants and Kansas Society of Certified Public Accountants. She was a member of the Kansas Society's 20 up to 40 Leadership program in 2013.

Gina is married to Jeremy Case and they have three children ages 16,14 and 13. She is a member of CrossFit, Pilates and enjoys attending all her kid's activities and sporting events. She also serves on the finance council of St Catherine of Siena Catholic Church where she and her family are active members.



JARED JAMIS, CPA

With over 10 years of experience, Jared serves as an audit director with Forvis Mazars out of the firm's Wichita office. Jared provides financial reporting and assurance services to clients within the Healthcare, Manufacturing, Consumers & Logistics, and Infrastructure sectors. He also has experience assisting clients with complex business transactions, implementation of new accounting standards, and consulting with clients on internal control structures.

He is a member of the American Institute of CPAs, and KSCPA. He also serves on the board of Mental Health America of South-Central Kansas.
Jared is a graduate of The University of Kansas, Lawrence, with a master's degree in accounting.

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SLATE OF DIRECTOR NOMINEES



ASHLEY RASMUSSEN, CPA

Ashley is a Senior Manager with Deloitte & Touche LLP with nearly ten years of experience in public accounting. Ashley provides audit and assurance services for companies based in Kansas as well as globally. She specializes in financial statement audits and SOX internal controls over financial reporting. In addition to client service, she is involved with staff learning and development through the preparation and facilitation of CPE trainings.

Ashley is a native of Lawrence, Kansas, and earned a Bachelor of Accounting and Master of Accounting from the University of Kansas. She is a member of the American Institute of CPAs (AICPA) and Kansas Society of CPAs (KSCPA). Outside of work, Ashley spends her time outside, especially enjoying road trips to state and national parks to camp, hike, take in the views, and cook around a campfire.



TARA MOLLHAGEN SHEPHERD, JD, CPA

Tara A. Mollhagen Shepherd focuses her practice on federal and state taxation, estate planning (Wills and Trusts), and business law. Her work includes advising clients on business formations and reorganizations, mergers and acquisitions, wills, trusts and estates, probate, and general business matters. She represents individuals and closely held businesses in both planning and transactional matters, as well as in tax controversy matters before the Internal Revenue Service (IRS), the Kansas Department of Revenue, and in federal and state courts.

Tara's practice draws on her prior experience in public accounting at a large regional firm, where she developed a strong foundation in tax compliance and consulting. This background informs her practical, solutions-oriented approach to advising clients on complex tax and business issues. She has experience representing fiduciaries and beneficiaries in trust and estate administration proceedings before Kansas state district courts and regularly assists clients in navigating the legal and tax implications of wealth transfer planning.

Tara earned her accounting degree from Wichita State University and her Juris Doctor at the University of Kansas. She is also a Certified Public Accountant (CPA).

KSCPA BOARD OF DIRECTORS
SLATE OF DIRECTOR NOMINEES



ALYSSA SALINAS, CPA, MBA

Alyssa Salinas is a Relationship Director at Aprio Advisory Group, LLC, specializing in serving quick-service restaurant owners, including McDonald's, Slim Chickens, and Burger King. With 15 years of experience as a CPA, she oversees monthly financial compilations, tax preparation and planning, and provides consulting services to clients across the country.
Alyssa earned a Bachelor of Science in Accounting from the University of Central Missouri in Warrensburg, Missouri. She began her career as a federal auditor with the Office of Inspector General at the U.S. Department of Housing and Urban Development while completing her Master of Business Administration at the University of Missouri–Kansas City.

Alyssa is a member of the American Institute of CPAs and the Kansas Society of CPAs. She is also an alumna of the KSCPA's "20 up to 40" Leadership Program and has been recognized twice as a KSCPA "Women to Watch - Emerging Leader" honoree.
Outside of work, Alyssa enjoys spending time with her husband and two young daughters. They love traveling to swim at beautiful beaches or skiing down the mountains. But most days are full of sports practices, piano lessons, and training their new puppy, Mochi!



LISA OXLEY, CPA

Lisa Oxley is a Certified Public Accountant based out of Overland Park, KS with over 15 years of experience in public accounting and individual & corporate taxation. She currently serves as a Tax Manager at Hutchins & Haake, CPA, where she has been a member of the firm since 2013.

Prior to joining Hutchins & Haake, Lisa gained valuable experience as a Corporate Tax Analyst at CVR Energy and as a Senior Tax Accountant at BKD CPAs & Advisors. Throughout her career, she has developed extensive expertise in tax planning, compliance, financial reporting, and advising businesses on complex financial matters.

Lisa earned her bachelor's degree in accounting from Texas Tech University and her master's degree in Accounting from the University of Kansas. She is an active member of the American Institute of Certified Public Accountants (AICPA) and the Kansas Society of Certified Public Accountants (KSCPA). She has also participated in the KSCPA's "20 Up to 40" program. Outside of her professional life, Lisa enjoys spending time with her family, cheering on her children at their sporting events, staying active through fitness, baking, and traveling.

MEMBERSHIP

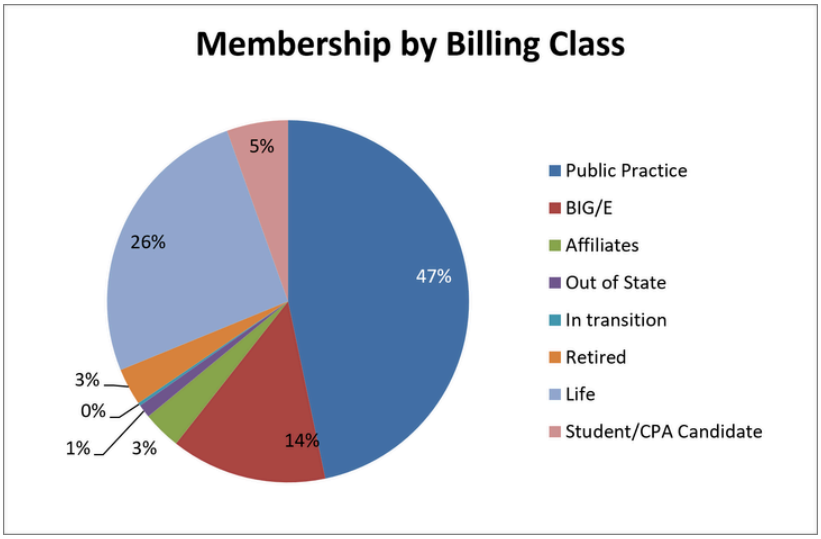
"The strength of the team is each individual member. The strength of each member is the team."
– Phil Jackson



90%

MEMBERSHIP RETENTION RATE

Membership retention is crucial for the financial stability and growth to sustain a thriving organization.

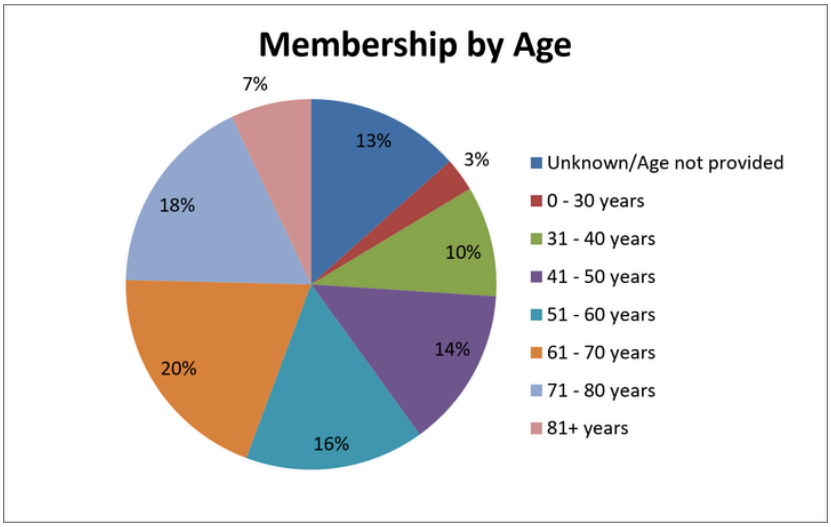


114

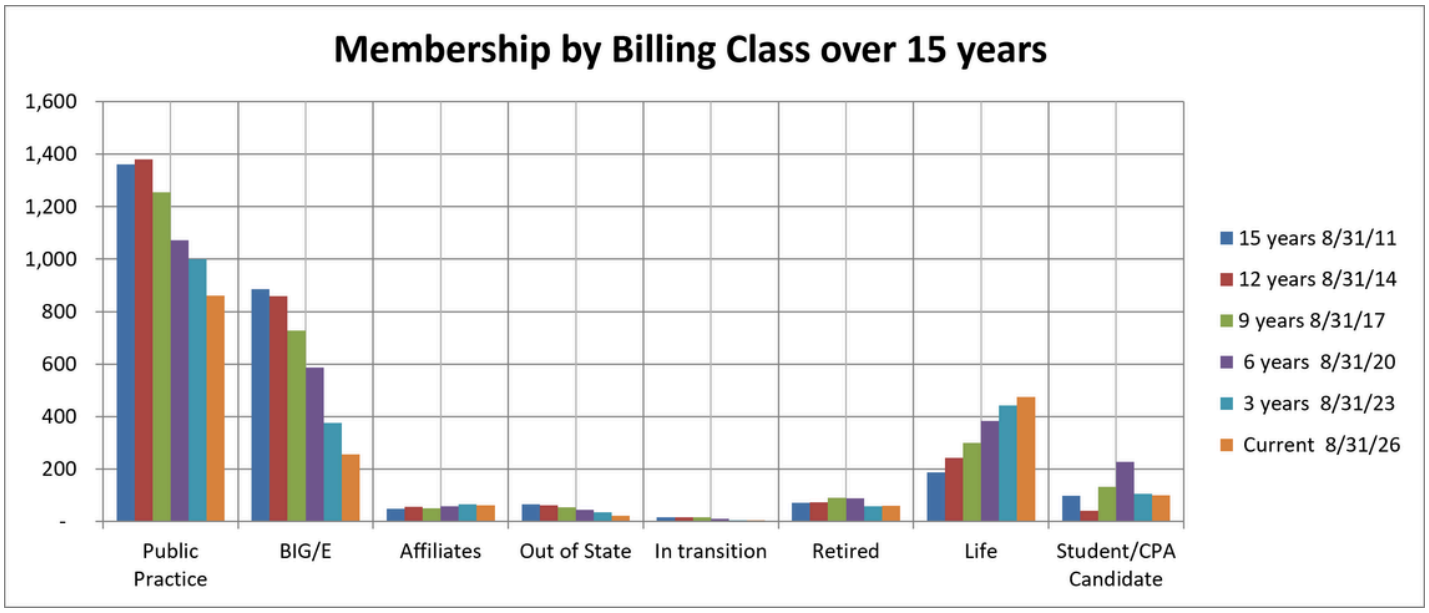
NEW MEMBERS

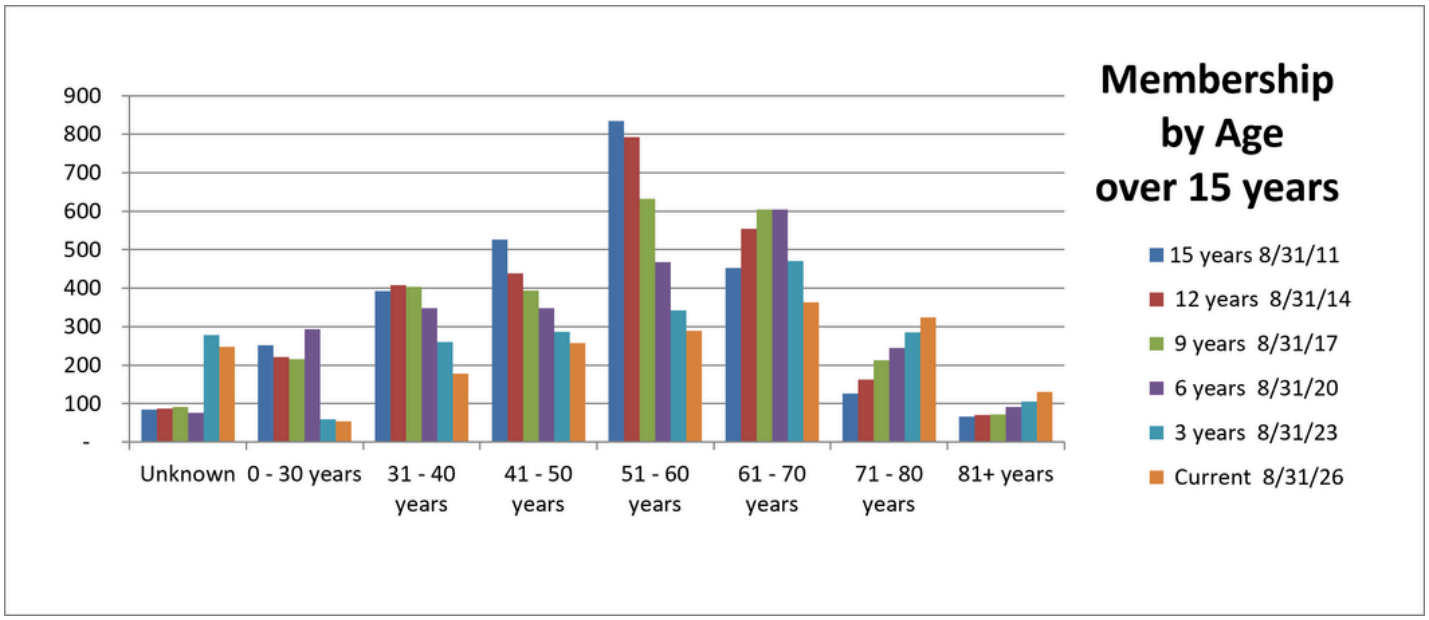
LIFE MEMBERS
18

STUDENTS
61



MEMBERSHIP


Membership by Billing Class over 15 years
1,600
1,400
1,200
1,000
800
600
400
200
-
Public Practice
BIG/E
Affiliates
Out of State
In transition
Retired
Life
Student/CPA Candidate
15 years 8/31/11
12 years 8/31/14
9 years 8/31/17
6 years 8/31/20
3 years 8/31/23
Current 8/31/26


900
800
700
600
500
400
300
200
100
-
Unknown
0 - 30 years
31 - 40 years
41 - 50 years
51 - 60 years
61 - 70 years
71 - 80 years
81+ years
Membership by Age over 15 years
15 years 8/31/11
12 years 8/31/14
9 years 8/31/17
6 years 8/31/20
3 years 8/31/23
Current 8/31/26

WHY BELONG?

How does KSCPA keep members at the top of their careers?

MEMBER BENEFITS

A FEW OF THE MANY PERKS OF KSCPA MEMBERSHIP

- Monthly Ignite Blog
- Weekly News & Notes
- Legislative & Professional Updates
- Knowledge & Solution Hubs
- Leadership Training
- Member Sections & Peer Groups
- CareerHQ
- Pipeline programs for Future CPAs, Potential Employers & Educators
- Access to Industry Experts & Resources
- Discounted CPE
- Preferred Provider Discounts
- Member Directory

212

GRADUATES OF THE LEADERSHIP PROGRAM

YEARS OF THE LEADERSHIP PROGRAM

14

111

TOTAL IGNITE BLOGS

72

FREE CPE HOURS AWARDED

LEGISLATIVE UPDATE VIDEOS DURING 2026 LEGISLATIVE SESSION

12

KSCPA ADVOCATES FOR: You

Access to timely updates on emerging issues, expert speakers and promotion of the CPA profession.



- We curated resources and timely updates on emerging issues via news alerts, advocacy updates, News & Notes, Ignite blog, and the KSCPA website.
- We provided access to expert speakers through conferences and webcasts.
- We celebrated CPA exam passers, scholarship recipients, and Life Members.
- We promoted the profession to the next generation through the INSPIRE Business Camp and Accounting Career Development Program.

There Is Strength In Numbers.

It takes an army of staff, members, and accounting industry friends to accomplish the important work of KSCPA.

KSCPA ADVOCATES FOR: The Future

We attract and inspire young talent in Kansas to a career in accounting with future-ready solutions for a bright future.



- We held the sixth INSPIRE Business Camp at Wichita State University. Helping to inspire high school students to choose the accounting career track and grow the pipeline.
- Our Accounting Career Development programs and resources continue to grow to promote the accounting career path year-round to high school students.



INSPIRE Business Camp





CPAs In The Classroom

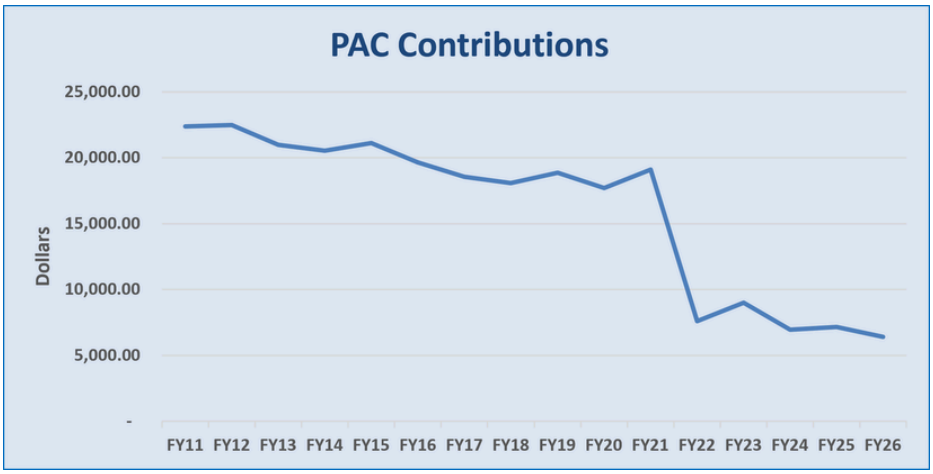


KSCPA ADVOCATES FOR: The Profession

Fighting to uphold the high standards of the CPA license, keeping a watchful eye on tax-related issues locally and nationally while keeping members informed.



- Introduced and passed CPA Pathway legislation allowing for a Bachelor's degree +2 years of experience pathway in Kansas
- Lobbied against Occupational Licensure legislation to ensure the CPA license is protected in Kansas
- Served as a resource to legislators on tax legislation



The KSCPA Political Action Committee (PAC) needs your help to ensure that CPA licenses are protected in Kansas!

SUPPORT KSCPA'S PAC (POLITICAL ACTION COMMITTEE) SCAN QR CODE TO DONATE:

CONNECTING

Creating a community that strives to leave things better than it found them.



KSCPA CHAPTERS

There are five KSCPA chapters: Central, Metro, Northeast, Western, and Wichita. Chapters are an excellent way for members or prospective members to network with peers in their area and provide leadership opportunities for individuals who wish to participate more fully in KSCPA's leadership.



PERSONALIZED MEMBERSHIPS

KSCPA continually strives to tailor memberships to link members to the KSCPA benefits they value most. We aim to make KSCPA an easy-to-use, valued resource for members throughout their careers.

MEMBER SECTIONS

Up to 5 hours of free CPE, tailored virtual networking and training events, and access to exclusive resources and tools. The first member section is $99, and each additional section is $49. The program runs from September 1 to August 31.

- Client Advisory Services
- Corporate Finance
- Human Resources
- Not-for-Profit
- Practice Management
- Tax
- Technology

PEER GROUPS

Free, topic-focused LinkedIn groups for KSCPA Members to foster discussions, information sharing, and engagement centered on an industry or area of interest.

- State and Local Tax (SALT)
- Federal Tax
- Ag Tax
- Business & Industry
- Membership 101
- Students
- Young Professionals
- CPA Entourage (positions that support CPAs)

INNOVATING

Providing access to state-of-the-art programs that connect members to resources, ensuring they stay ahead of the game.



KSCPA Knowledge Hub

A library of free downloadable content includes white papers, webinars, product guides, case studies, industry analysis and much more, provided by experts and vendors within the accounting industry.

Solutions Hub

A catalog of the industry's premier solution providers and vendors! Search, browse, and filter to find what you need.





CareerHQ

Tools and resources to showcase the accounting talent pool in Kansas. Coupled with a robust job board to highlight the plethora of attractive accounting career opportunities available in Kansas and beyond.

IGNITE Blog

A blog for and by a community of accounting and finance professionals. Spotlighting possibilities that spark future-ready success amidst a constantly evolving profession.





Expert Forum

Insights, training, and the latest innovations from leaders in the accounting profession and the industries that impact it.

LEARNING

4,986

CPE HOURS AWARDED

4.21

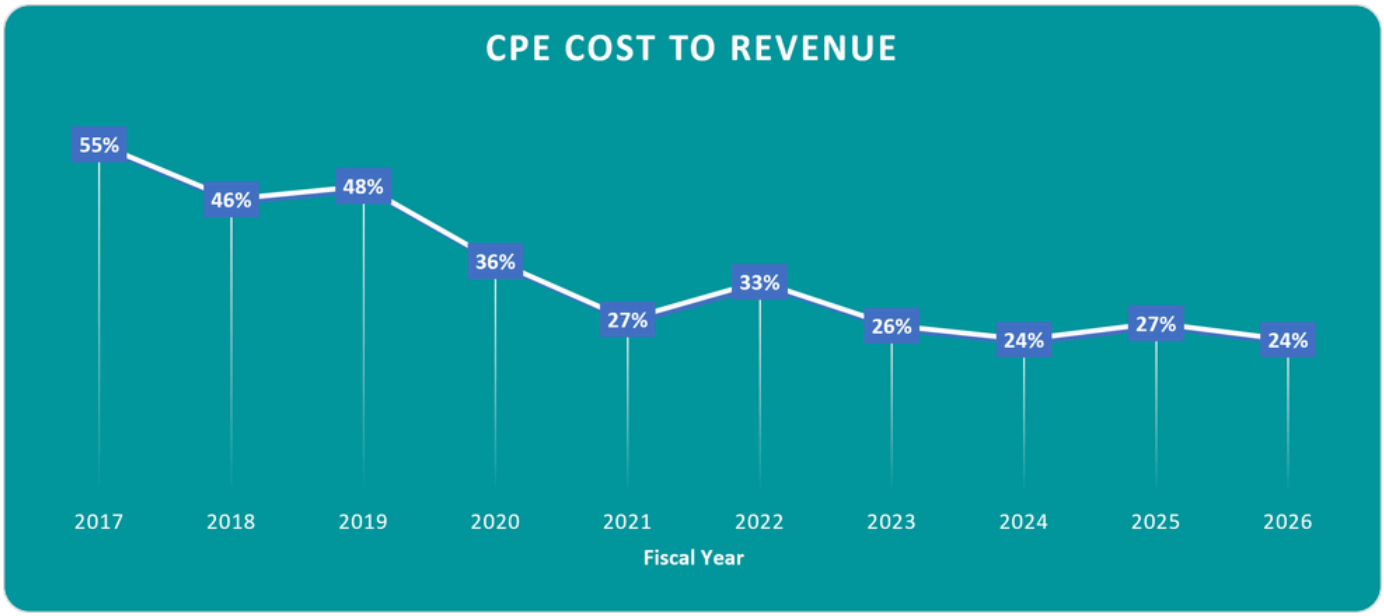
AVG. SPEAKER RATING

LEARNING HUB WEBINARS TAKEN

118

WEBCASTS OFFERED

8,000+



THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Statements of Financial Position (Unaudited)

	8/31/2026	8/31/2025
Assets		
Current assets:		
Cash and cash equivalents	$ 304,003	$ 414,602
Investments	625,431	561,323
Accounts receivable	1,556	4,606
Prepaid expenses:		
Lead to the Future	3,500	3,500
Other	16,441	14,661
Total current assets	950,931	998,692
Equipment and software, net of accumulated depreciation of $44,546 and $38,217	4,962	11,291
Total assets	$ 955,893	$ 1,009,983
Liabilities and Net Assets		
Current liabilities:		
Accounts payable	$ 10,920	$ 23,965
Accrued compensated absences	24,247	26,159
Due to related parties	8,188	9,819
Deferred revenue:		
Learning	3,311	5,889
Membership dues	188,447	191,936
Accounting KickStart	24,564	23,037
Other	6,148	5,319
Total current liabilities	265,825	286,124
Net assets:		
Without donor restrictions:		
Undesignated	684,693	716,234
With donor restrictions:		
Pipeline initiative	5,375	7,625
Total net assets	690,068	723,859
Total liabilities and net assets	$ 955,893	$ 1,009,983

THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Statements of Activities Year Ended August 31, 2026 (Unaudited)

Budget * FYE 2026

	Actual $	Actual %	Budget $	Difference $	Difference %
Revenue:					
Membership dues	$ 431,265	63%	$ 433,605	$ (2,340)	-0.5%
Learning	157,646	23%	213,718	(56,072)	-26.2%
Advertising and other	55,719	8%	81,792	(26,073)	-31.9%
Contributions	5,000	1%	3,500	1,500	42.9%
Interest income	30,656	5%	30,000	656	2.2%
Total revenue	680,286	100%	762,615	(82,329)	-10.8%
Expenses:					
Learning	34,663	5%	56,585	(21,922)	-38.7%
Membership services	16,573	2%	16,812	(239)	-1.4%
Leadership and strategic initiatives	57,055	8%	73,075	(16,020)	-21.9%
Legislative	41,132	6%	40,600	532	1.3%
Salaries and benefits	470,728	69%	484,662	(13,934)	-2.9%
Staff development and travel	9,472	1%	14,049	(4,577)	-32.6%
Professional services	14,281	2%	13,200	1,081	8.2%
Facility and office	19,960	3%	20,482	(522)	-2.5%
Credit card fees	27,326	4%	26,500	826	3.1%
Other	3,000	0%	3,550	(550)	-15.5%
Total expenses	694,190	102%	749,515	(55,325)	-7.4%
Revenue less expenses	(13,904)	-2%	13,100		
Other revenue (expense):					
Depreciation	(6,329)	-1%	(7,300)		
Gain on disposal of equipment and softw	-	0%	-		
Net unrealized gain (loss) on investments	(13,558)	-2%	-		
Total other revenue (expense)	(19,887)	-3%	(7,300)		
Change in net assets	(33,791)	-5%	$ 5,800		
Net assets, beginning of year	723,859				
Net assets, end of year	$ 690,068				

THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Comparative Statements of Activities * Years Ended August 31 (Unaudited)

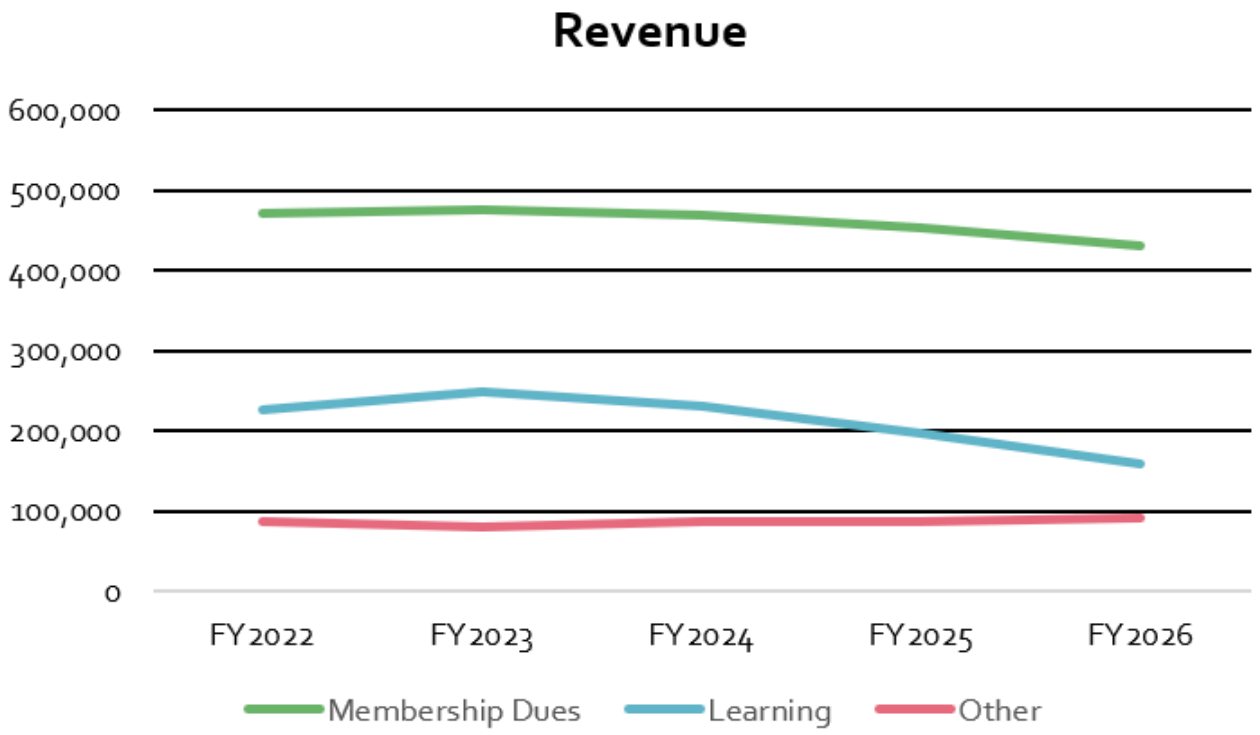
	8/31/2026		8/31/2025	
	Actual $	Actual %	Actual $	Actual %
Revenue:				
Membership dues	$ 431,265	63%	$ 452,911	61%
Learning	157,646	23%	198,056	27%
Advertising and other	55,719	8%	50,423	7%
Contributions	5,000	1%	3,500	0%
Interest income	30,656	5%	31,971	4%
Total revenue	680,286	100%	736,861	100%
Expenses:				
Learning	34,663	5%	48,821	7%
Membership Services	16,573	2%	15,285	2%
Leadership and strategic initiatives	57,055	8%	47,558	6%
Legislative	41,132	6%	40,306	5%
Salaries and benefits	470,728	69%	457,490	62%
Staff development and travel	9,472	1%	13,061	2%
Professional services	14,281	2%	10,177	1%
Facility and office	19,960	3%	42,490	6%
Credit card fees	27,326	4%	25,847	4%
Other	3,000	0%	3,251	0%
Total expenses	694,190	102%	704,286	96%
Revenue less expenses	(13,904)	-2%	32,575	4%
Other revenue (expense):				
Depreciation	(6,329)	-1%	(10,689)	-1%
Gain on disposal of equipment and softw	-	0%	212	0%
Net unrealized gain (loss) on investments	(13,558)	-2%	(840)	0%
Total other revenue (expense)	(19,887)	-3%	(11,317)	-2%
Change in net assets	$ (33,791)	-5%	$ 21,258	3%

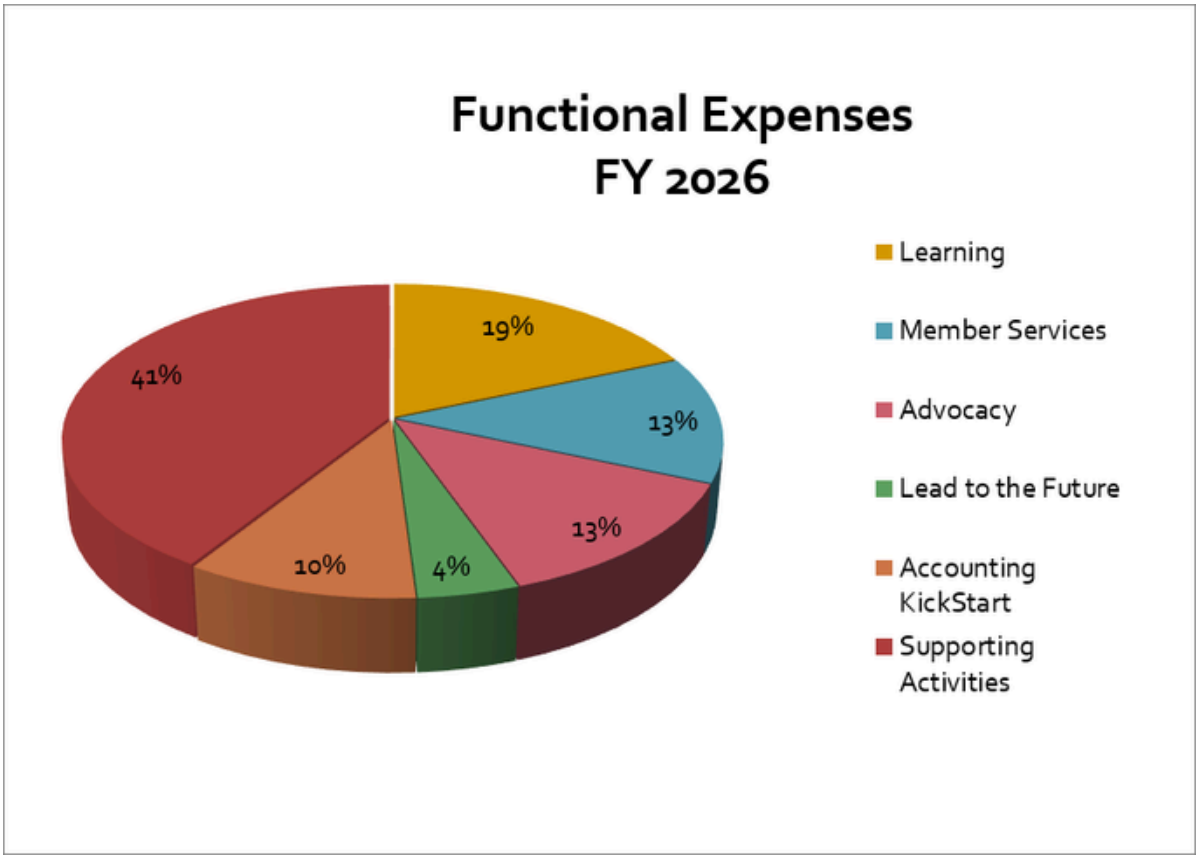
THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS

Statements of Cash Flows (Unaudited)

	8/31/2026	8/31/2025
Cash flows from operating activities:		
Change in net assets	$ (33,791)	$ 21,258
Adjustments to reconcile change in net assets to net cash provided by (used in) operating activities:		
Depreciation	6,329	10,689
Gain on disposal of equipment and software	-	(212)
Realized and unrealized (gain) loss on investments	13,558	840
Changes in assets and liabilities:		
Accounts receivable	3,050	10,724
Prepaid expenses	(1,780)	(5,823)
Security deposit	-	2,000
Accounts payable	(13,045)	1,415
Accrued compensated absences	(1,912)	3,483
Due to related parties	(1,631)	(3,472)
Deferred revenue	(3,711)	(85,881)
Net cash provided by (used in) operating activities	(32,933)	(44,979)
Cash flows from investing activities:		
Purchase of investments	(77,666)	(30,000)
Purchase of equipment and software	-	(3,340)
Proceeds from disposal of equipment and software	-	3,248
Net cash used in investing activities	(77,666)	(30,092)
Net change in cash, cash equivalents and restricted cash	(110,599)	(75,071)
Cash, cash equivalents and restricted cash, beginning of year	414,602	489,673
Cash, cash equivalents and restricted cash, end of year	$ 304,003	$ 414,602
Supplemental disclosure of cash flow information:		
Cash paid during the year for unrelated business income taxes	$ 191	$ 191

FINANCIAL GRAPHS





KSCPA Educational Foundation, Building Bridges to Accounting Opportunities



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KSCPA EDUCATIONAL FOUNDATION
INTRODUCING NEW OFFICERS



CHAIR
RICK TUXHORN, M.ED., CPA, CGMA

Rick Tuxhorn recently retired on June 30, 2024 as the Director of Endowment and Special Projects at McPherson College after being the CFO since January 1, 2012. Rick spent the previous 30 years in public accounting with the last 19 years of that period at Swindoll, Janzen, Hawk and Loyd, CPA's in McPherson, KS. His experience included preparing corporate, partnership and individual returns along with tax planning and consulting. He was also an audit manager, mainly auditing governmental and non-profit organizations developing a niche in the small private college arena. Rick has been the past treasurer of the McPherson County Community Foundation and the Inman Recreation Commission. He has also been a past president of the McPherson County Food Bank. Rick earned his Bachelor of Science in Business Administration with an emphasis in accounting from Sterling College in 1981 and a Masters of Education Management at McPherson College in 2016. He is also a member of the American Institute of CPAs and the Kansas Society of CPAs.



VICE-CHAIR
ALLISON WHITFIELD, CPA

Allison Whitfield, CPA, works at Aprio Advisory Group, LLC, in the quick-service restaurant department. Allison has been in public accounting for over seven years, primarily focused in tax and accounting but also has experience in audit and forensics. Before joining Aprio, she was with Goering & Granatino, a Kansas-based firm in Leawood, for over three years.

Allison has held leadership roles with the Kansas Society of CPAs, including Metro Chapter Officer and 2023-2024 President and is a graduate of the KSCPA Lead to the Future Program.

She has master's and bachelor's degrees in accounting from the University of Kansas.

In her spare time, Allison plays flute with the Kansas City Flute Choir and enjoys sewing and crochet projects.

KSCPA EDUCATIONAL FOUNDATION
INTRODUCING NEW OFFICERS

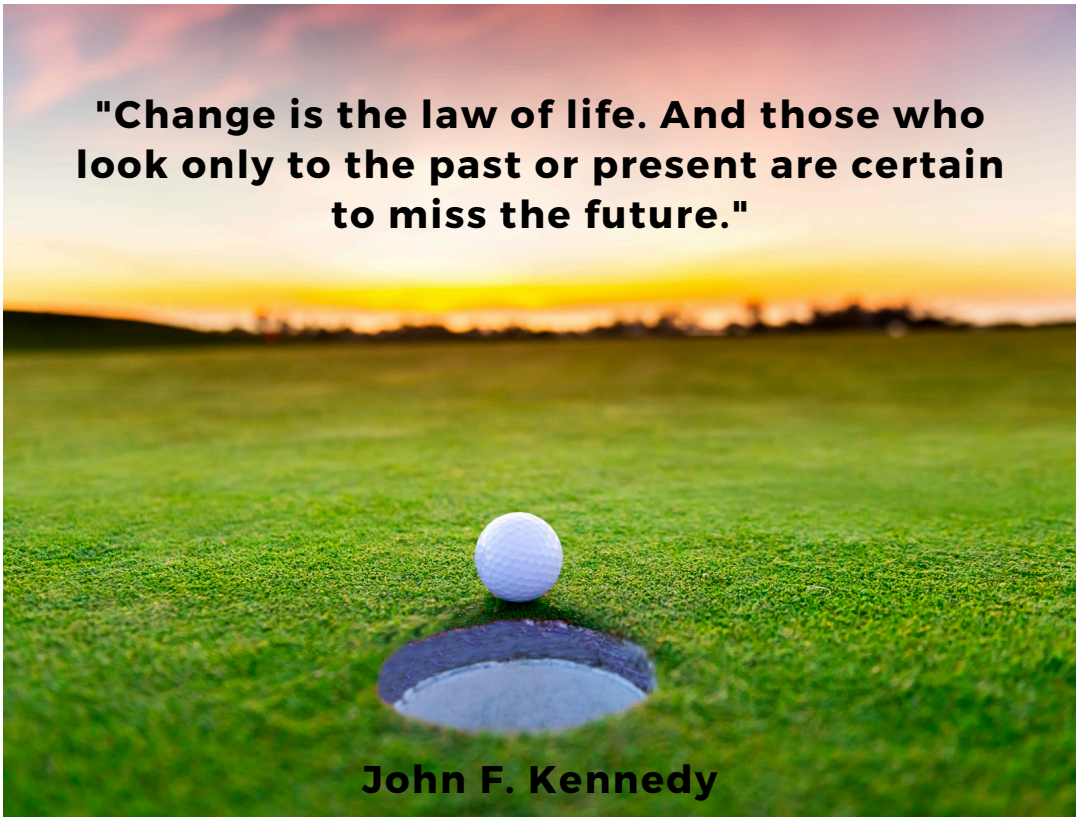


SECRETARY/TREASURER
BARBARA SCOFIELD, PH.D., CPA

Barbara W. Scofield, PhD, CPA just completed twelve years of teaching accounting at Washburn University in July 2025, her fortieth year of college teaching at colleges in Texas, Kentucky, Florida, and Louisiana as well as Kansas. She served as the director of the Master of Accountancy program at Washburn University and is on the editorial board of Today's CPA, the journal of the Texas Society of CPAs. She taught primarily financial accounting but also contributed specialty courses in fraud examination and business valuation. Her contributions to Washburn include the following:

- Creation of a Scholarly and Creative WTE for those students who volunteer with the Washburn Law School VITA clinic
- Launch of the Washburn IMA student chapter
- Development of the online financial and managerial accounting courses and the initial dual credit accounting course with Washburn Rural

Barbara's research for accounting educators has been published in Issues in Accounting Education and Journal of Accounting Education and for accounting professionals has been published in Oil, Gas, and Energy Quarterly and Today's CPA.
Just beginning retirement, Barbara volunteers as a co-leader in Bible Study Fellowship and a trainer in the AARP Tax Aide program.



KSCPA EDUCATIONAL FOUNDATION
SLATE OF TRUSTEE NOMINEES



ALYSSA BECKER, CPA

Alyssa Becker is a CPA Manager with Pinion, based in the firm's Wichita, KS office. She works primarily with clients in the manufacturing and biofuels markets, providing tax compliance services, including multi-state taxation. Alyssa enjoys building strong client relationships and contributing to consulting services that help businesses address industry specific challenges and identify new opportunities, such as entity restructures and tax credit strategies. She is a graduate of Wichita State University and holds a Bachelor of Business Administration - Accounting degree.



PAYSON MAYDEW, MBA, M.ED.

Payson Maydew is a Visiting Instructor of Accounting in the School of Business and Technology at Emporia State University, where he teaches undergraduate and graduate accounting courses. In addition to his academic responsibilities, he continues to work with Deloitte as a contract tax professional, maintaining an active connection to the accounting profession and industry practice.

Prior to entering higher education full-time, Payson served as a Senior Tax Consultant with Deloitte, providing tax and advisory services to clients across a variety of industries. He also serves as the Audit Supervisory Chair on the Board of Directors at Emporia State Federal Credit Union and is actively involved in university governance and community leadership initiatives. His experience spans public accounting, higher education, financial institution governance, and student development.

Payson is currently pursuing a Doctorate in Business Administration, with a concentration in Accounting Research at Pennsylvania State University, having recently completed his doctoral coursework and successfully defended his dissertation proposal. He is passionate about supporting accounting education, developing future professionals, and strengthening the accounting profession throughout Kansas.

BUILDING THE PIPELINE

“A mentor is not someone who walks ahead of us to show us how they did it. A mentor walks alongside us to show us what we can do.” ~ Simon Sinek

$47,375

TOTAL OF 2025-2026 SCHOLARSHIPS & GRANTS

$4,500

ACCOUNTING KICKSTART SPONSORSHIP

$4,500

IN FACULTY GRANTS

42

CPA PASSERS

STUDENT SCHOLARSHIPS AWARDED

$42,875

SCHOLARSHIP RECIPIENTS

19

ACCOUNTING KICK-START PROGRAM

Supporting accounting career development from sparking interest in the field to becoming a licensed CPA! INSPIRE: Expose students to the exciting future and endless career path opportunities in accounting. LEAD: Engage students in the accounting community early through three-tiered mentoring, connecting undeclared students with accounting majors and young professionals. DEVELOP: Build skill sets focused on early leadership, effective communication, critical thinking, and problem-solving to ensure future success for students and the employers that hire them.

INSPIRE BUSINESS CAMP

The KSCPA held the 6th INSPIRE Business Camp on October 30 at Wichita State University. The camp connected high school students, universities, and accounting professionals by inviting students to explore a career in accounting.



YOU HELP BUILD THE FUTURE

The mission of the KSCPA Educational Foundation is to fund educational programs that advance the accounting profession.

Since 1963, the Foundation has fulfilled its mission by awarding scholarships and grants to high school, undergraduate, and graduate students, as well as faculty members. These awards have not only increased awareness of the accounting profession among high school students but have also fostered collaborative relationships between KSCPA members and college and university faculty throughout Kansas.

Looking to the future, we are focused on attracting high school students to the accounting profession through the Accounting Kick-Start program. This initiative supports the KSCPA INSPIRE Business Camp and the DEVELOP Learning Center.

$3,000 BYRON BIRD GRADUATE SCHOLARSHIP
$2,500 JOHN J. KILLIAN SCHOLARSHIP
$2,500 MARY ELLEN KIRKPATRICK LEADERSHIP SCHOLARSHIP
$2,500 ETHNICALLY DIVERSE STUDENT SCHOLARSHIP
$16,875 IN REGENTS AND WASHBURN UNIVERSITY UNDERGRADUATE SCHOLARSHIPS
$15,000 IN REGENTS AND WASHBURN UNIVERSITY GRADUATE SCHOLARSHIPS
$500 INSPIRE BUSINESS CAMP SCHOLARSHIPS



THE EDUCATIONAL FOUNDATION OF
THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS, INC.

Statements of Financial Position (Unaudited)

	8/31/2026	8/31/2025
Assets		
Current assets:		
Cash and cash equivalents	$ 3,770	$ 5,450
Contributions receivable	-	1,500
Investments	407,061	364,551
Due from KSCPA	1,675	1,950
Total current assets	412,506	373,451
Restricted cash and cash equivalents	16,707	14,270
Restricted investments	18,873	19,572
Total restricted	35,580	33,842
Total assets	$ 448,086	$ 407,293
Liabilities and Net Assets		
Current liabilities:		
Accounts payable	$ -	$ 500
Total current liabilities	-	500
Net assets:		
Without donor restrictions	412,506	372,951
With donor restrictions		
Perpetual in nature	35,580	33,842
Total net assets	448,086	406,793
Total liabilities and net assets	$ 448,086	$ 407,293

THE EDUCATIONAL FOUNDATION OF
THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS, INC.

Statements of Activities (Unaudited)

	Year Ended 8/31/2026			Year Ended 8/31/2025		
	Without Donor Restrictions	With Donor Restrictions	Total	Without Donor Restrictions	With Donor Restrictions	Total
Revenue and support:						
Assessment of KSCPA members**	$ 31,575	$ -	$ 31,575	$ 27,700	$ -	$ 27,700
Investment income, net	47,503	3,043	50,546	40,164	2,780	42,944
Contributions	16,715	1,195	17,910	13,890	1,295	15,185
Net assets released from restrictions	2,500	(2,500)	-	-	-	-
Total revenue and support	98,293	1,738	100,031	81,754	4,075	85,829
Expenses:						
Program services:						
Education:						
Scholarships	42,875	-	42,875	39,250	-	39,250
Faculty grants	4,500	-	4,500	4,800	-	4,800
Student activities	8,931	-	8,931	4,362	-	4,362
Supporting services:						
Management and general:						
Professional fees	1,750	-	1,750	1,500	-	1,500
Miscellaneous	682	-	682	739	-	739
Total expenses	58,738	-	58,738	50,651	-	50,651
Change in net assets	39,555	1,738	41,293	31,103	4,075	35,178
Net assets, beginning of year	372,951	33,842	406,793	341,848	29,767	371,615
Net assets, end of year	$ 412,506	$ 35,580	$ 448,086	$ 372,951	$ 33,842	$ 406,793

** All KSCPA members were assessed $25 as part of their Membership Investment.

THE EDUCATIONAL FOUNDATION OF
THE KANSAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS, INC.

Statements of Cash Flows (Unaudited)

	8/31/2026	8/31/2025
Cash flows from operating activities:		
Change in net assets	$ 41,293	$ 35,178
Adjustments to reconcile change in net assets to net cash provided by operating activities:		
Realized and unrealized gain on investments	(21,481)	(20,486)
Contributions restricted for long-term purposes	(1,195)	(1,295)
Changes in assets and liabilities:		
Contributions receivable	1,500	-
Due from KSCPA	275	1,225
Accounts payable	(500)	500
Net cash provided by operating activities	19,892	15,122
Cash flows from investing activities:		
Purchase of investments	(138,457)	(40,625)
Proceeds from sale of investments	118,127	19,000
Net cash used in investing activities	(20,330)	(21,625)
Cash flows from financing activities:		
Collections from contributions restricted for long-term purposes	1,195	1,295
Net change in cash, cash equivalents and restricted cash	757	(5,208)
Cash, cash equivalents and restricted cash, beginning of year	19,720	24,928
Cash, cash equivalents and restricted cash, end of year	$ 20,477	$ 19,720
Financial Statement Presentation:		
Cash and cash equivalents	$ 3,770	$ 5,450
Restricted cash and cash equivalents	16,707	14,270
	$ 20,477	$ 19,720

KSCPA TEAM

Helping Members Personalize Their KSCPA Experience to Meet Their Unique Needs!



Danielle

President & CEO



Liz

Director of Membership, Marketing & Student Services



Karen

Chief Financial Officer



Rita

Director of Learning & Analytics



Get Involved: Be a Champion for Our Profession!

JOIN US IN CREATING A VIBRANT AND THRIVING COMMUNITY OF ACCOUNTANTS!

We all have a role to play in this essential journey. Here's how you can contribute:

- **Welcome newcomers** to our profession and help them feel at home.
- **Connect and include** fellow accountants in meaningful conversations and networking opportunities.
- **Be there for your colleagues,** lend an ear or a helping hand when they need it most.
- **Mentor young professionals** who show potential; your guidance can shape the future of our field.
- **Encourage attendance** at conferences, events, and activities—let's learn and grow together!
- **Invite students, professionals, support staff, and CPAs to engage** with the KSCPA community and foster a strong pipeline for accounting.

Together, we can champion the association, uplift our profession, and nurture the next generation of accountants. Get involved today and make a difference!